



Patient Information

Date: _____

Patient's full name: _____ Prefers to be called: _____

Patient's Address: _____ Home Phone: _____

_____ Cell Phone: _____

Patient's Email Address: _____

Patient's Birthday: _____ Age: _____ Male Female

Patient's Dentist: _____ Favorite Hobbies: _____

Whom may we thank for referring you? _____ School: _____

Names/ages of siblings: _____

Other family members seen by us: _____

Responsible Party Information

Name: _____ Married Single Divorced SSN: _____

Home Address: _____ No. of years at address: _____

Home phone: _____ Cell phone: _____ Email: _____

Your relationship to patient: _____ Your birthday: _____

Employer: _____ Occupation: _____ Work phone: _____

Spouse's Name: _____ Spouse's birthday: _____

Spouse's Cell phone: _____ Email: _____ Spouse's SSN: _____

Spouse's Employer: _____ Occupation: _____ Work phone: _____

Primary Dental Insurance Information

Insured's Name: _____ Insured's SSN: _____

Insured's Employer: _____ Insured's Birthday: _____

Insurance Company Name: _____ Phone #: _____

Insurance Company Address: _____

Group Number (Plan, local or policy No.): _____

Relationship to patient: _____

Health History

Medical History

(please check if patient has, or has had...)

- | | | |
|--|--|---|
| <input type="checkbox"/> AIDS/HIV Infection | <input type="checkbox"/> Drug addiction/use | <input type="checkbox"/> Joint swelling |
| <input type="checkbox"/> Alcoholism | <input type="checkbox"/> Emotional problems | <input type="checkbox"/> Kidney problems |
| <input type="checkbox"/> Angina/Chest pain | <input type="checkbox"/> Endocrine problems | <input type="checkbox"/> Liver problems |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Epilepsy | <input type="checkbox"/> Lung disease |
| <input type="checkbox"/> Asthma/Breathing problems | <input type="checkbox"/> Excessive bleeding | <input type="checkbox"/> Rheumatic Fever |
| <input type="checkbox"/> Blood disease | <input type="checkbox"/> Heart problems | <input type="checkbox"/> Thyroid problems |
| <input type="checkbox"/> Cancer/Tumors | <input type="checkbox"/> Hepatitis A, B or C | <input type="checkbox"/> Tonsils removed |
| <input type="checkbox"/> Cold sores | <input type="checkbox"/> High/Low blood pressure | <input type="checkbox"/> Tuberculosis |
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Intestinal Problems | |

Please explain all checked responses: _____

List any allergies: _____

List any medications: _____

Dental History

(please check if patient has, or has had...)

- | | |
|---|---|
| <input type="checkbox"/> Any injuries to face, mouth or teeth? | <input type="checkbox"/> Any clenching/grinding of teeth? |
| <input type="checkbox"/> Thumb, finger or lip sucking habit? | <input type="checkbox"/> day <input type="checkbox"/> night <input type="checkbox"/> both |
| <input type="checkbox"/> continuing <input type="checkbox"/> discontinued | <input type="checkbox"/> Any pain, popping or locking on opening or closing jaw movement? |
| <input type="checkbox"/> Mouth breathing when asleep, awake? | <input type="checkbox"/> Frequent headaches? |
| <input type="checkbox"/> Any known missing permanent teeth? | <input type="checkbox"/> Any muscle tenderness or stiffness in jaw or neck area? |
| <input type="checkbox"/> Any known extra permanent teeth? | <input type="checkbox"/> Any ringing in ear or dizziness? |
| <input type="checkbox"/> Any teeth removed by extraction? | <input type="checkbox"/> Any previous treatment for TMJ problems? |
| When? _____ | |
| <input type="checkbox"/> Is there a tongue thrust problem? | |

Please explain all checked responses: _____

Please list your chief concern(s) and what you would like treatment to accomplish:

Has patient ever been evaluated or treated by any previous orthodontist? If yes, complete below.

Orthodontist: _____ Last seen: _____

Address: _____

Treatment Started: _____

SIGNATURE: _____